

**THE COMPANIES ACT  
(CHAPTER 50)  
THE COMPANIES REGULATIONS  
SECTION 215(3)/  
REGULATION 11(2)  
NOTICE TO NON-ASSENTING SHAREHOLDER**

FORM  
**58**

Name of Company : RSP HOLDINGS LIMITED  
Company No. : 201616770M  
To : The non-assenting shareholders of RSP HOLDINGS LIMITED

In this notice –

**RSP HOLDINGS LIMITED** is referred to as “**the transferor company**”, and

**RSP TOPCO PTE. LTD.** is referred to as “**the transferee company**”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 5.00 p.m. (Singapore time) on 22 February 2019 (being a date within four (4) months after the making of the offer in that behalf by the transferee), approved by the holders of not less than 90% of the total number of ordinary shares in the transferor company (other than those already held by the transferee, its related corporations or their respective nominees as at the date of the offer).

In pursuance of that scheme or contract, an aggregate of 23, 593, 507, 988 ordinary shares were up to 28 February 2019 transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by the transferee company, its related corporations or their respective nominees at the date of the offer comprise or include 90% of the total number of ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within three (3) months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made to it by you or by the transferee thinks fit to enter.

Dated this 28<sup>th</sup> day of February 2019.



Signature: \_\_\_\_\_

Lim Hong Lian  
Director, RSP TopCo Pte. Ltd.